

Transportation Systems Marketing and Sales General Electric Company 2901 East Lake Road, Erie, PA 16531

July 14, 1992

VIA FEDERAL EXPRESS

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee Interstate Commerce Commission 12th and Constitution Avenue, N.W. Room 2302 Washington, D.C. 20423

> Recordation of Memorandum of Subject:

Lease

Dear Ms. Lee:

Enclosed for recordation, under the provisions of 49 U.S.C. §11303 and the regulations thereunder, is an original and one copy/counterpart of a Memorandum of Lease Agreement, dated as of July 6, 1992, between General Electric Company ("Lessor") and Southern Pacific Transportation Company ("Lessee"), a secondary The primary document to which this relates is recorded under ICC Recordation Number 17863.

The names and addresses of the parties to the enclosed Locomotive Lease Agreement are as follows:

LESSOR:

General Electric Company

2901 East Lake Road

Erie, Pennsylvania 16531

LESSEE:

CSX Transportation Inc.

500 Water Street

Jacksonville, Fla. 32202

A general description of the locomotive(s) covered by the enclosed documents is attached hereto as Schedule I. Also enclosed is a remittance in the amount of \$16.00 for the required recording fee.

Following recordation, please return one original of the enclosed document, together with any extra copies not needed by the Commission for recordation, to Michael J. Baughman, General Electric Company, 2901 East Lake Road, Building 14-5, Erie, Pennsylvania 16531.

A short summary of the document to appear in the index follows:

SECONDARY DOCUMENT

Memorandum of Lease, dated as of July 6, 1992, between General Electric Company ("Lessor") and CSX Transportation Inc. ("Lessee"), relating to 10 General Electric Diesel Electric Locomotives, bearing Road Nos. 8017, 8035, 8096, 8127, 8128, 8139, 8142, 8143, 8144, 8152.

Respectfully submitted,

Dennis C. Taylor

Manager, Locomotive Leasing

Enclosures

NECONDATION TO 286 3 PM

JUL 15 1992 - 285 PM

INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF LEASE

On the 6th day of July, 1992, General Electric Company, a New York corporation acting through its Transportation Systems Business Operations with offices at 2901 East Lake Road, Erie, Pennsylvania 16531 ("Lessor"), and CSX Transportation, Inc., a Virginia corporation with offices at 500 Water Street, Jacksonville, Florida 32202 ("Lessee"), entered into Locomotive Lease Schedule Number CSX 92-1, by which the General Electric Diesel Electric Locomotives described below were leased from Lessor to Lessee. Such Locomotive Lease Schedule incorporates all of the terms and conditions of that certain Master Locomotive Lease Agreement dated September 9, 1991, between Lessor and Lessee, a Memorandum of which was duly filed with the Interstate Commerce Commission.

Locomotive Lease Schedule Number CSX 92-1 Road Number Model
8017 C30-7 8035 C30-7 8096 C30-7 8127 C30-7
8128 C30-7 8139 C30-7 8142 C30-7 8143 C30-7 8144 C30-7
GENERAL ELECTRIC COMPANY CSX TRANSPORTATION Inc.
Denris C. Taylor, Manager - Locomotive Leasing By: X Local Rule Code Name Soh w W. Birds so
Commonwealth of Pennsylvania } County of Erie
On this, the 6th day of July, 1992 before me, the undersigned officer, personally appeared Dennis C. Taylor, who acknowledged himself to be the Manager, Locomotive Leasing of General Electric Company, a corporation, and that he as Manager, Locomotive Leasing, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Manager, Locomotive Leasing. In witness whereof, I hereunto set my hand and official seal. Notarial Seal Michael J. Baughman, Notary Public Erie, Erie County My Commission Expires Aug. 1, 1994 My commission Expires Aug. 1, 1994
State of Florida } County of Duval }
On this, the day of
In witness whereof, I hereunto set my hand and official seal. Mark a Start
My commission expires: MY COMMISSION EXPIRES: Oct. 6, 1995. EGNDED THRU NOTARY FUBLIC UNDERWRITERS.

SCHEDULE I

Description of Locomotive(s)

Type of Equipment	Number of Units	Road <u>Number(s)</u>
General Electric Diesel Electric Locomotives	10	8017 8035 8096 8127 8128 8139 8142 8143